



ADELPHIC EDUCATIONAL FUND

MIDDLETOWN, CONNECTICUT

Application for Grant-in-Aid

INTRODUCTION

The Adelpic Educational Fund, Inc. was founded in 1944 by Brother George W. Davison, '92 and Brother Albert W. Johnston, '93 in the hope that the income from the money which they gave to the Fund would help members of the Middletown Chapter of Alpha Delta Phi who needed financial assistance and who deserved help upon the basis of their scholarship record, their participation in extra curricular activities and their contributions in service, leadership and example to the Middletown Chapter.

Other alumni Brothers of the Fraternity contributed to the Fund from time to time. Stewart F. Hancock, '05 the President, and William P. Calder, '03, the Vice President and Treasurer of the Adelpic Educational Fund, Inc, now both deceased, were Trustees from the beginning

The charter of the Adelpic Education Fund allows grants to be awarded to any undergraduate or graduate student of Wesleyan University, and any such student is invited to apply. The charter also requires the Trustees "to give preference to those students of Wesleyan University who are members of the Middletown Chapter of Alpha Delta Phi" in awarding scholarships; students seeking this special preference must complete Part III of the application. Except in unusual circumstances, applicants are expected to have an academic average of 80% (B) or better for the last completed semester. Applications from Freshmen cannot be considered. The Scholarship Committee will take into consideration the applicant's earnings, appropriate financial assistance from parents or relatives, scholarship aid received from the University and other sources, and fulfillment of financial aid agreements with the University in matters of student loans and summer earnings.

All grants are subject to the discretion of the Scholarship Committee and are subject to revision at any time by the Committee.

INSTRUCTIONS

All applicants for grants in aid are required to submit this form filled out in duplicate.

The Parents' Statement (Part II) must be completed for all applicants except those entirely self-supported; applications lacking the Parents' Statement or evidence of the Applicant's self supporting status will be returned.

A typed application is preferred; you may type directly into the form using Adobe Acrobat Reader 7.0 or later. The form feature will not work on the Mac OS X Preview application. You may download Acrobat Reader from <http://www.adobe.com/products/acrobat/readstep2.html>. Use supplemental sheets when there is insufficient space on the form.

Applicants seeking the special preference granted to members of the Middletown Chapter of the Alpha Delta Phi Society must complete Part III of the form.

Applications should be submitted not later than October 15 of the college year for which aid is requested. No aid should be requested to meet expenses beyond those for the current year at Wesleyan.

A member of the Scholarship Committee will interview each applicant.

Applications should be submitted to the committee member and address noted below:
Brother Erhard Konerding, Olin Library, 252 Church Street, Middletown, CT 06459.

PART I: STUDENT STATEMENT

MUST BE COMPLETED BY ALL APPLICANTS

Applicant's Name _____

Class Year _____

Being in need of financial aid to meet college expenses for the ensuing college year, I hereby request consideration for a grant-in-aid, the total income or value to be the amount of my estimated deficit shown in Part I-C of this application, and I hereby certify that the information herein contained in support of this application is true, complete and correct to the best of my knowledge and belief. I am a student in good standing of Wesleyan University.

Total Amount Requested (from I-C, automatically filled in when filled out electronically) _____

Signed _____

Date _____

Home Address _____

Middletown Address _____

Name of faculty member who knows you best--both your needs and your abilities _____

A. EXPENSES

List all expenses for the academic year. **Do not list summer expenses.** Explain unusual expenses under comments. *NB:* If your total estimated expenses amount to more than \$5,500, an explanation is required. Room rent in excess of that charged by the House may be disallowed unless a satisfactory explanation is given as to why applicant did not avail himself of House accommodations.

	Category of Expense	Amount	Remarks
1.	Tuition & Fees	_____	_____
2.	Room Rent	_____	_____
3.	Board	_____	_____
4.	Books	_____	_____
5.	Organization Dues	_____	_____
6.	Educational Expenses & Supplies	_____	_____
7.	Entertainment (movies, dinners out, etc.)	_____	_____
8.	Clothing (purchase)	_____	_____
9.	Dry Cleaning	_____	_____
10.	Laundry	_____	_____
11.	Medical/Dental	_____	_____
12.	Miscellaneous (itemize if over \$100)	_____	_____
13.	Subtotal (#1 - 12, automatically filled in)	_____	_____
14.	Travel (indicate how many round trips per year)	_____	_____
15.	Total Expenses (automatically filled in)	_____	_____

PART I: STUDENT STATEMENT (CONTINUED)

B. INCOME

Do you have any source of funds other than those disclosed at 1 through 4, inclusive, below (savings accounts, bonds, etc.)? If so please show to what extent they will be used to pay your expenses at item 5 below.

Category of Income	Amount	Remarks
1. Summer Earnings (net after summer expenses)	_____	_____
2. Earnings during Academic Year		
a. Employment	_____	_____
b. Other	_____	_____
3. Scholarships & Loans		
a. Wesleyan Scholarships	_____	_____
b. Other Scholarships (specify)	_____	_____
c. Loans	_____	_____
d. Initial here indicating you have fulfilled the terms of your financial aid agreement with Wesleyan University in the matters of student loans and summer employment.		_____
4. Contributions		
a. From Parents or Guardian	_____	_____
b. From Relatives	_____	_____
c. Other (specify)	_____	_____
5. Other Sources		
a. Savings	_____	_____
b. Bonds, etc.	_____	_____
c. Miscellaneous	_____	_____
6. Total Income (sum of #1-5, automatically filled in)	_____	_____

C. ESTIMATED DEFICIT

$$\frac{\text{Estimated Expenses (I-A-15)}}{\text{Estimated Expenses (I-A-15)}} - \frac{\text{Estimated Income (I-B-6)}}{\text{Estimated Income (I-B-6)}} = \frac{\text{Estimated Deficit}}{\text{Estimated Deficit}}$$

PART I: STUDENT STATEMENT (CONTINUED)

D. MISCELLANEOUS

1. If no earnings are reported for the summer immediately preceding this application, please explain why:

2. Do you anticipate any vacation travel other than to your home? Give the financial details and explain.

3. Past Indebtedness Outside Your Family

- a. Middletown Chapter of Alpha Delta Phi _____
- b. Star & Crescent _____
- c. Student Loans _____
- d. Others _____
- e. Total (automatically filled in) _____

f. Explain how and when you plan to pay items a, b, and d:

4. Have you any assets already in your possession or held in trust for you? If so, itemize its amount, form, availability, and income.

5. Occupation or further study in view after graduation from Wesleyan.

PART I: STUDENT STATEMENT (CONTINUED)

6. What, if any, assurance do you have of employment after graduation?

7. What was your grade-point average (WesGPA, from 0%-100%) during each of the preceding three semesters?

Term _____ GPA _____ Term _____ GPA _____ Term _____ GPA _____

8. In what extracurricular, church, or community service activities have you participated while in college?

9. If this application is completely unsuccessful, what will you do to meet expenses?

10. Do you own or maintain an automobile? If you do, is the automobile maintained and used by you during the college year? Are the costs of maintenance in your estimated expenses? Explain fully and give make and year of automobile.

How many automobiles are owned by your parents? _____

Is there any other information that you would like the AEF to consider in support of your application that has not been covered by the questions and responses above?

PART II: PARENT STATEMENT

MUST BE COMPLETED BY MOST APPLICANTS (SEE INSTRUCTIONS)

The Committee requests the following information in order that it may give due weight to the applicant's relative financial need in considering this application. The statement will be treated confidentially. (Please answer fully; otherwise, the application may be returned.)

Name of Applicant

Name of Parent or Guardian (Head of Family)

Relationship to Applicant

Employer

Employer's Address

Nature of Business

Position Held

Please fill out the information below for the second custodial parent or guardian, including employment information if applicable.

Name of Parent or Guardian

Relationship to Applicant

Employer

Employer's Address

Nature of Business

Position Held

Please list below all of your dependents--dependent children as well as other dependents as defined by the IRS--other than the applicant:

Name	Age	Relationship	School, college, or occupation. Indicate whether eligible for GI benefits, scholarships and other financial aid received, etc.
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PART II: PARENT STATEMENT (CONTINUED)

Family Income for 12 months ending 9/1/2010	Amount	Remarks
a. Head of family's total compensation	_____	_____
b. Other parent/guardian's total compensation	_____	_____
c. Proceeds from investments & savings	_____	_____
d. Contributions by children and others	_____	_____
e. Other family income, including gifts	_____	_____
f. Total (sum of a-e, automatically filled in)	_____	_____

Family Assets for 12 months ending 9/1/2010	Amount	Remarks
a. Savings	_____	_____
b. Stocks, bonds, and other securities	_____	_____
c. Cash surrender value of life insurance	_____	_____
d. Real Estate:		
Gross value	_____	_____
Mortgage balance	_____	_____
Net value (gross - mortgage, automatic)	_____	_____
e. Other assets	_____	_____
f. Total (sum of a-e, automatically filled in)	_____	_____

Annual Indebtedness for 12 months ending 9/1/2010	Amount	Remarks
a. Total federal income tax	_____	_____
b. Medical debts	_____	_____
c. Other (please specify)	_____	_____
d. Total (sum of a-c, automatically filled in)	_____	_____

Contributions to applicant's support during current academic year:

_____	+	_____	=	_____
From Income		From Assets		Total

Contributions to applicant's support during academic year by others _____

Additional information or comments:

I do hereby represent and declare that to the best of my (our) knowledge and belief, the statements made in this application, including the foregoing financial statement are true, correct, and complete and that the Adelpic Educational Fund may act in full reliance thereon in considering this application which I hereby endorse.

Signed _____ Date _____

PART III: SPECIAL CONSIDERATION

FOR MEMBERS OF THE MIDDLETOWN CHAPTER OF THE ALPHA DELTA PHI SOCIETY

The charter of the Adelpic Educational Fund requires the Trustees "to give preference to those students of Wesleyan University who are members of the Middletown Chapter of Alpha Delta Phi" in awarding scholarship grants. Any applicant who seeks this special preference must complete this section of the application. Special preference will be given only to properly initiated members of Alpha Delta Phi, and the Trustees will also give particular attention to the following points (1) the length of time an individual has been a properly initiated member; (2) the number of semesters a person has lived in the Chapter House and been a full member of the Star & Crescent Eating Club (3) the individual's past and present contributions to the House; (4) an evaluation of an individual's contribution to the House by the Executive Committee, the Faculty Advisor, and the Trustees.

Please attach extra sheets as needed. Check only those boxes that apply.

Date of pledging _____ Date of initiation _____

I participated in a comprehensive program of pledge education before my initiation.

Date received pin from Society indicating initiation fees paid _____

I participated in a pledge House project.

Number of semesters you've lived in the chapter house _____

I currently reside in the chapter house.

If you do not reside in the chapter house currently, please indicate your reasons below:

Number of semesters you've had a Star & Crescent contract _____

I currently have an S&C contract.

I will continue to live in the chapter house (if I have so indicated above) and remain a full member of the Star & Crescent Eating Club for the balance of this year if awarded a scholarship grant from this fund.

Please make a detailed list of all House offices held or House Committees served on, indicating any particular responsibilities you have had (such as Chairperson). Describe your activities in detail. Please do this for each year in house.

Please describe any other House activities in which you have participated, not covered above.

I have attended a Society Convention. When? _____

I have visited other chapters of the Alpha Delta Phi. Which one? _____

Please describe any of your activities outside the House that you believe have brought credit to the House.

It is my intention, after graduation, to help support the House by contributing to the Annual Loyalty Drive of the Adelpic Literary Society to the best of my abilities.