

# The Adelpic Literary Society of Wesleyan University, Inc.

## Board of Trustees

### Officers

President	Amanda L. Bennett	'96
Vice President	Angela Pellegrino-Grant	'98
Secretary	Colby Cunningham	'01
Treasurer	William K. Wasch	'52

### Committee Chairs

Alumni Relations	Coleen Cunningham	'00
Chapter Relations	Erhard Konerding	'82
	Tussy Alam	'07
Development	Zanne Gerrard	'94
Finance	Robert J. Alvarez	'96
House & Properties	Leslie Starr	'03
Star & Crescent	Joan Charlotte Matelli	'92
Technology	Jeff Yaus	'94
AEF Crossover	E. Jenny K. Flanagan	'83
AEF President	Robert G. McKelvey	'59

### Trustees and Committee Members

Alumni Relations	Marc Alifanz	'99
Technology	Rob Austein	'84
Alumni Relations	Lynn Cartwright-Punnett	'07
Trustee	Chris Chien	'83
Finance	Christopher Dieck	'07
Development	Robert D. Gershen	'74
Star & Crescent	Richard Grimm	'68
Technology	Jason Haas	'00
Development	Seth Hill	'96
Chapter Relations	Adam Hirsch	'95
Development	KJ Iribe	'04
Alumni Relations	Beck Lee	'82
Development	David Olsen	'01
Development	Donald P. Spencer	'77
Financial Advisor	William Vasiliou	'86



Photos from the 2011 Alpha Delta Phi Society 11<sup>th</sup> Convention and Leadership Training Conference.

Joan C. Matelli '92, Jamie Martin-McNaughton BRN '03, Amanda L. Bennett '96 at the banquet.

KJ Iribe '04 and Chris Ceccolini '11 giving presentations.

The March 2012 Alpha Delta Phi Society Convention will be hosted by the Brunonian Chapter at Brown University

### ALS on the Web

Looking for a way to reconnect or keep in touch with your fellow Alpha Delta Phi Siblings?

- **Middletown Alumni Email List**  
<https://lists.adps.org/mailman/listinfo/>
- **Facebook** – If you have a Facebook account, search for the “Adelpic Literary Society” and request to join the group.
- **LinkedIn** – Society members can now join an Alpha Delta Phi Society group on the professional employment networking site LinkedIn (<http://www.linkedin.com>)
- **Alpha Delta Phi Middletown Web Page**  
<http://middletown.adps.org/>
- **Alpha Delta Phi Society Web Page** – for the latest news on chapter events, convention, regional events and Society expansion efforts.  
<http://www.adps.org>
- **Alpha Delta Phi Society Twitter:**  
#adps or @adpsociety
- **Alpha Delta Phi Society Flickr Page** – See more photos at Flickr:  
<http://www.flickr.com/groups/alphadeltaphisociety>

### ADPS Regional Graduate Organizations (RGOs)

There are several Alpha Delta Phi Society regional alumni groups. For more information about how to get involved in your region, see <http://adps.org/regional-graduate-organizations/>

**Boston (AD Boston):** Jennifer Ragsdale BRN '98  
<https://lists.adps.org/mailman/listinfo/boston> or see “ADPS Boston” group on Facebook

**New York:** Amanda Bennett '96 <https://lists.adps.org/mailman/listinfo/nyc> or see “Alpha Delta Phi Society – New York Area” group on Facebook

**D.C. Area (AD/DC):** Chad Wolfsheimer BRN '00 <https://lists.adps.org/mailman/listinfo/dc> or see “AD/DC” group on Facebook

**Chicago (ADPS Chicago):** Lauren Ackerman BDN '09 email [lmackerman@gmail.com](mailto:lmackerman@gmail.com) or join the Google Group at <http://groups.google.com/group/adps-chicago>

**Seattle/Portland (ADPS-NW):** Zanne Gerrard '94  
<http://groups.yahoo.com/group/adps-nw/> or see the “Alpha Delta Phi Society – Seattle Area” Facebook group

**Bay Area (BARGO):** Chryis Van Aiken S '95 and Tim Smith, BRN '93 email [adps.barqo@gmail.com](mailto:adps.barqo@gmail.com) or see the “BARGO” Facebook Group

The Annual Report is produced by the ALS Development Committee. Any questions or comments may be sent to Zanne Gerrard by email [zanne@jps.net](mailto:zanne@jps.net) or by mail c/o ALS P.O. Box 2448 Middletown, CT 06459. Adelpic Literary Society of Wesleyan University EIN: 06-6070896

We are happy to assist members in keeping in touch with one another. Please write us with any requests for contact information and we will do all we can to help. We also welcome alumni news and memories of Alpha Delta Phi.

## The Adelpic Literary Society

### Board of Trustees

Tussy Alam	2007
Marc Alifanz	1999
Robert J. Alvarez	1996
Rob Austein	1984
Amanda L. Bennett	1996
Lynn	
Cartwright-Punnett	2007
Chris Chien	1983
Colby Cunningham	2001
Coleen Cunningham	2000
Christopher Dieck	2007
E. Jenny K. Flanagan	1983
Suzanne E. Gerrard	1994
Robert D. Gershen	1974
Richard Grimm	1968
Jason Haas	2000
Seth Hill	1996
Adam Hirsch	1995
KJ Iribe	2004
Erhard F. Konerding	1982
Beck Lee	1982
Joan Charlotte Matelli	1992
Robert G. McKelvey	1959
David Olsen	2001
Angela	
Pellegrino-Grant	1998
Donald P. Spencer	1977
Leslie Starr	2003
William K. Wasch	1952
Jeff Yaus	1994

### Friends & Advisors of the Board

Sarah K. Bayles	1977
Michaelle Biddle	1967
Bernadette Buck	1992
Alex Court	2001
Philip E. Crombie	1956
Ryan Cunningham	1997
M. Walter Dietzer	1954
Russ Evans	1969
Nick Field	2009
Andy Gaus	1968
John W. Gould	1953
Peggy Gullick	2007
Katherine Harkins	2006
Paula Holm Jensen	1986
Michelle Katz	2009
Kirtland Mead	1965
Mary M. Melchior	1984
Ken Osgood	1985
Benjamin Paradise	2001
Max Rodriguez	2010
Yelena Sayko	2010
Rachel Schreiber	2005
Laura Shapiro	2010
Leah Stern	2006
Andrew Stoner	2000
Katrina Traber	1997
William Vasiliou, Jr.	1986
Eric Yuhas	1988



## The Adelpic Literary Society of Wesleyan University, Inc.

Incorporated 1881

### 2010 Annual Report

to the Alumni of

### The Middletown Chapter of Alpha Delta Phi

Founded 1856

April 15, 2011

### Letter from the President - Amanda L. Bennett '96, ALS President

Greetings Brothers & Sisters,

Things are going very well for the Middletown Chapter of the Alpha Delta Phi Society. The undergraduates have their largest pledge class in well over a decade and the membership continues to leave its mark on campus in exciting and diverse ways. The Star & Crescent eating club brings in business to the point where the Stewards are planning to establish their own reserve fund just like the ALS.

Between four on-site Trustee meetings each year, countless emails and lots of alumni visits, the ALS manages to raise funds, make capital improvements and guide the undergraduates as they run budgets, an eating club, events and literary projects. The AEF also supports the chapter by providing resources to bring in educational speakers and performers to campus and assists members with community service projects. Middletown continues to influence the Alpha Delta Phi Society by showing strong participation in the National's annual conference as well as having a guiding hand in several

regional alumni organizations. We can be very proud of our family.

Relations between our organization and Wesleyan's administration are very good. Having such talented undergraduates, a beautiful house and funding a wide range of educational programs certainly helps to promote our excellent reputation at Wesleyan. The undergraduates and Public Safety continue to work well together. We are also involved with the alumni of the other housed Greek organizations to secure our place on campus for as long as we can. Things are positive for us now, but we all know how quickly that can change.

I want to thank all of you for the support and involvement that has brought us to this place. Many hands, one heart is what has kept us going for over 150 years and will keep us going well into the future. I'm honored to be a part of that and grateful you are too.

Xaipe,

*Amanda L. Bennett*

### Alpha Delta Phi Alumni Weekend and Wesleyan 179<sup>th</sup> Commencement

Thursday, May 19

6:00–10:00 p.m. Board Games with the Undergrads

Friday, May 20

10:00 a.m. Meeting of the Trustees of the ALS

2:00 p.m. Meeting of the Trustees of the AEF

4:30 p.m. Pre-dinner Cocktails

6:00 p.m. Banquet Dinner

ALS Annual Meeting after dinner

Dancing & Gaiety after the meeting

Saturday, May 21

10:00 a.m. Chapter House Open All Day

9:00 p.m. All Campus Sing

Sunday, May 22

11:00 a.m. 179<sup>th</sup> Wesleyan

Commencement Ceremony

This year we welcome back the reunion classes of  
**2006, 2001, 1996, 1991, 1986, 1981, 1976, 1971, 1966, 1961, 1956, and WESeniors.**

## Chapter Relations Report

### Tussy Alam '07 and Erhard Konerding '82, Chapter Relations Co-Chairs

The undergraduates have had a fruitful year with a plethora of pledges and tons of collaboration between siblings as well as between the house and other student groups on campus in order to bring compelling, enjoyable, and educational programming to our dear alma mater.

Currently, there are 45 active undergrads with 61 members total, in addition to 34 pledges. It is the largest pledge class so far this century! Initiation is April 30<sup>th</sup> at 10:00 pm.



*So many pledges, they don't even all fit on the stairs!*

There are so MANY incredible events at the Phi that we can't include everything, but some highlights include:

**Performance Series:** Working in conjunction with Assembly Series and campus comedy troupe Gag Reflex, the Performance Series brought the Upright Citizens Brigade Touring Company to campus. The Performance Series has also helped fund various student performances and films throughout the past year.

**Community Service:** Members are currently selecting and donating books to local elementary schools.

**Philanthropy:** On April 8<sup>th</sup>, 2011, members participated on the "Manus Multae" team for *Relay for Life* raising \$350 for the American Heart Association.

**Music series:** Involved in bringing various artists and groups to perform on campus, including Harry and the Potters, whose songs are all about the Harry Potter book series.

**Assembly Series:** The Assembly Series has been active as ever this year. Highlights included Annabella Gonzales Dance Theatre's performance in the Greene Room (Annabella is the wife of Brother **Richard Grimm '68**), and graphic artist and comics historian Arlen Schumer speaking on *Superheroes in the '60s, Comics & Counterculture*. The Assembly Series collaborated with various student groups to bring former-Lt. Dan Choi to campus, who was discharged from the army after coming out publicly.

**Multi-series event:** In an exciting testament to the power of many hands coming together to serve one heart, a 1920s evening was held at the house in conjunction with many committees. Events included a talk by alumna Lindsay Wright '10 on 1920s music and culture in the Greene Room and dancing with live music in the living room.



Greetings from Sister Beezer Clarkson '94,

As I am sure it was for many of you, Alpha Delt was a critical part of what made my Wesleyan experience so meaningful. Like Wesleyan, Alpha Delt was, and is, a very special place that honors free thought, intellectual growth, cultivating character and enduring friendships.

I am honored to be nominated as a candidate for the position of Wesleyan alumni-elected Trustee. I hope that you will support me with your vote and help put another Alpha Delt in a position to influence university strategy and policy. If elected, I will work to strengthen Wesleyan's financial foundation to maintain our tradition of need-blind admissions, demanding and rewarding curriculum, attracting and retaining leading faculty, a diverse student population and culture of intellectual curiosity and exploration.

Please vote before the end of reunion weekend on May 22nd by going to: <http://www.wesleyan.edu/alumnitrustees/> and clicking "VOTE NOW".

Thank you for your support.

Xaipe,

Elizabeth "Beezer" Clarkson '94

## Development Committee

### Zanne Gerrard '94, Development Chair

Class Year	# of Members	% of total Membership	# of donors 2010	\$ of donors 2010
1930 – 1939	4	1%	2	\$ 1,139.00
1940 – 1949	47	4%	5	\$ 410.00
1950 – 1959	96	8%	35	\$ 13,105.53
1960 – 1969	187	16%	28	\$ 7,985.00
1970 – 1979	146	12%	15	\$ 11,235.00
1980 – 1989	225	19%	26	\$ 7,951.10
1990 – 1999	245	21%	22	\$ 5,755.00
2000 – 2009	183	16%	26	\$ 2,796.60
2010 -	32	2%	6	\$ 250.00
No Class Yr	6	1%		
Non-Member			4	\$ 250.00
	1,171		167*	\$50,877.23

*\*of the 4 non-members, 3 are rolled together as anonymous and thus count as one donor*

Thanks to the generosity of 167 siblings, we were able to raise over \$50,000 for the Adelpic Literary Society of Wesleyan University 2010 Annual Fund.

Working closely with the Finance Committee and the House & Properties Committee, we made a concerted effort to honor the intent of our donors with our wise fiscal stewardship. We demonstrate this by keeping up with the

maintenance projects of our capital plan, maintaining our debt-free status, and investing in our reserve fund to meet our goal for installing a fire sprinkler system in 2013.

There is no way we could be so successful without the positive impact of each of our donors.

We continue to improve our communications by mail, email listserv, and Facebook, with hopes of keeping all generations connected with the current events at the Chapter. We seek volunteers to help us improve our outreach and engagement with our alumni, sharing the latest local chapter news as well as the continuing expansion efforts of the National Society.

Our outreach to young alumni brought in 28 donations, and 19 donors participated in the annual fund for the first time last year. Our matching program for new donors and young alumni matched their donations for a total of \$3,366.60.

If you have never given to the Phi, we encourage you to join us in 2011. Your donation matters!



### In Memoriam

Brother Stephen F. Beard 1945

Brother Edward A. Casteloes, Sr. 1960

Brother Norman E. Ott 1948

Brother Ross Farnsworth Powers 1941

Brother John L. Bower 1946

Brother Thomas R. Moore 1940

Brother David L. Pitt 1948

## Adelpic Educational Fund (AEF)

### Robert McKelvey, '59, AEF President

The Adelpic Educational Fund (AEF) was founded in December 1944 by G.W. Davison and Albert Johnston, who wished to establish a foundation to assist educational activities at Wesleyan in general and at the Middletown chapter of Alpha Delt in particular.

In the 2010-2011 school year, the AEF scholarships totaled \$15,300.00, given out to 9 chapter members. These scholarships were advertised to the entire Wesleyan Community in the Argus.

The AEF continues to support Alpha Delta Phi's educational programming activities and literary publications such as a lecture by graphic artist and comics historian Arlen Schumer on *Superheroes in the 60's: Comics & Counterculture*; a Himalayan Bowl music lecture, demonstration and meditation led by Pricilla Gale; and a discussion with activist Jesse Stout, executive director of the Rhode Island Patient Advocacy Coalition (RIPAC), on drug policy reform and disability rights.

*Have you considered making a legacy bequest in your will to benefit the Adelpic Literary Society or the Adelpic Educational Fund?*

Make a lasting gift that will benefit generations of siblings to come.

Email [zanne@jps.net](mailto:zanne@jps.net) for more information on bequests to the Phi.

## 2010 Adelpic Literary Society Annual Fund Honor Roll

### Samuel Eells Club

Robert G. McKelvey 1959 \*  
Robert D. Gershen 1974 \*

### Star and Crescent

Donald P. Spencer 1977\*

### 1856 Club

John E. Andrus III 1933 \*  
Richard E. Grimm 1968 \*  
Russ Evans 1969 \*  
Sarah Kendall Bayles 1977 \*  
Sarah Holman & John Holman 1983 \*  
Kenneth Osgood 1985 \*  
Paula Holm Jensen 1986 \*  
Suzanne E. Gerrard 1994 \*  
Martin A. Reames 1994 \*  
Samuel E. Sherry 1997 \*  
Leslie G. Starr 2003 \*

### Good for the Phi

Edward G. Biester, Jr. 1952 \*  
James F. Waters, Jr. 1952 \*  
James R. Miller Jr. 1953 \*  
W. Clapham Murray 1953 \*  
Philip Heston 1955  
John F. Parkin 1957 \*  
Edward C. Cerny III 1965 \*  
Roger G. Spragg 1965 \*  
Halcyon E. Skinner 1968 \*  
M. Carl Johnson III 1970 \*  
Robin Gillam 1971 \*  
E. Jenny K. Flanagan 1983 \*  
Mark Kin Fung 1989  
Elizabeth A. E. Clarkson 1994 \*

### High Street

A. Lee Craft, Jr. 1952 \*  
John W. Gould 1953 \*  
Henry B. Bruner 1954 \*  
M. Walter Dietzer 1954 \*  
John E. P. Borden 1955 \*  
Leon R. Case II 1955 +  
Peter O. Steege 1955 \*  
Philip E. Crombie 1956 \*  
James J. Hartnett, Jr. 1956 \*  
Allen Billington 1961  
E. Donovan Mann 1961  
Emory W. Ackley 1965 \*  
Robert H. Leonard 1965  
Michaelle Biddle & David Biddle 1967 \*  
John E. Dooley 1967 \*  
Michael S. Roth 1978 \*  
William Vasiliou 1986 \*  
James Nicholson 1988  
Steven M. Schwartz 1989 \*  
Raeanne R. Martinez 1994 \*  
Seth Hill & Katrina Traber 1996 \*  
Angela M. Pellegrino-Grant 1997 \*  
1998 \*

### Friends

Anonymous  
Carl Berkowitz and Linda Emanuel  
(parents of Drew '07 & Jeremy '10)  
S. Edward Eaton, Jr. '37  
Lester J. Schnell '44 \*  
Thomas J. McDonnell '47  
Charles A. Briggs '49 \*  
Norman Pyle '49 \*  
John A. Robinson '49  
Richard W. Ahlers '50 \*  
Gilbert N. Swett, Jr. '50 \*  
Fred K. Habenicht Jr. '52 \*  
Robert L. Porter '52  
Peter Reed, Jr. '52 \*  
William K. Wasch '52 \*  
Stuart Goldsmith '53 \*  
Douglas Hart '53 \*  
Herb McGrew '53 \*  
Gerald W. Patrick '53 \*  
Charles W. Davis '54 \*  
Walter K. Howe III '55 \*  
C. Wesley Jackson, Jr. '55 \*  
Charles N. Snow '55 \*  
Walter C. Ebmeyer '56 \*  
Edwin J. Harragan, Jr. '56  
Rodney D. Henry '57 \*  
Stevan D. Olian '58 \*  
John C. Foster '59 \*  
Timothy J. Bloomfield '61 \*  
Richard H. Corson '61 \*  
J. Dennis Huston '61 \*  
Timothy E. Noble '62 \*  
Francis G. Voigt '62 \*  
Douglas E. Evelyn '63 \*  
William R. Owens '63 \*  
W. Garman Hargens '65 \*  
Stewart H. McConaughy '65  
Lanny E. Walter '65 +  
Robert E. Killheffer '66 +  
John H. Ashworth '68 +  
William C. Dodd '68 \*  
Andy Gaus '68 \*  
James L. McConaughy '68 \*  
John C. Richards, Jr. '69 \*  
David K. Stevenson '69 \*  
Roy C. Willits '69 \*  
Richard C. Erdman '70 +  
Robert S. Feldman '70  
Robert B. Gray '72 \*  
Geoffrey A. Van Kirk '73  
John F. Tabachnick '75 \*  
J. Mark Beamis '77 \*  
Steven A. Marenberg '77 \*  
Michael Mininsohn '77  
Emily M. Welch '78 \*  
Jane L. Polin '80 \*  
James Steiker '81  
Erhard Konerding '82 \*  
Steven Bacher '83 &  
and Karen Courtney '91  
Christopher B. Chien '83 \*

Glenn S. Lunden '83 \*  
S. Robert Austein '84 \*  
Mary M. Melchior '84 \*  
Mark S. Hayman '85  
Daniel A. Bergman '86 \*  
John B. Jordan '86  
Marcy L. North '86 \*  
Catherine Dolan Fitch '87 \*  
Steven R. Kaminsky '87 \*  
Francis M. Rossi III '89  
Gail R. Kahan '88  
Gordon P. Agress '89  
Melissa Herman '89 +  
Joshua Bluestein '90 &  
Jessica Tobiason '94  
Jeanne Kramer-Smyth '90  
Deirdre A. Williamson '90 \*  
Ian C. Gerrard '91 \*  
Kimberly A. Markuns '91 \*  
Noele P. Nelson '92 \*  
Anne M. Geggie '94  
Jeffrey Yaus '94 \*  
Amanda L. Bennett '96 \*  
Jeremy Mazner '96  
Pascal J. Pinck '96 \*  
Cana McCoy '97 \*  
Marc & Tracy Alifanz ('99, '01) \* +  
Andrew Stoner '99 +  
Lauren Turner '99 +  
Coleen & Ryan Cunningham ('00, '98) \*  
Jason Haas '00 \*  
Colby Cunningham '01 \* +  
John Eure '01 \* +  
David Olsen '01 \* +  
Benjamin Paradise '01 \* +  
Rachel Morris '03 +  
Alden Fero '04 \* +  
KJ Iribe '04 \* +  
Rachel Schreiber '05 \* +  
Katherine Harkins '06 \* +  
Leah Stern '06 \* +  
Alan Witt '06 \* +  
Tasneem Alam '07 \* +  
Lynn Cartwright-Punnett '07 \* +  
Christopher Alan Dieck '07 \* +  
Margaret Gullick '07 \* +  
Robert Boyd '08 +  
Scott W. Doubleday '08 +  
Laura N. Schick '08 \* +  
Nina P. Cohodes '09 +  
Nicholas Field '09 +  
Dominic Ireland '09 +  
Michelle Katz '09 +  
Madeline Weiss '09 +  
Peter Hull '10 +  
Max Rodriguez '10 +  
Yelana Sayko '10 +  
Laura Shapiro '10 +  
April Trovillion '10 +  
Alexandra Weisman '10 +

Samuel Eells Club (\$5,000 +)  
Star and Crescent (\$2,500 - \$4,999)

\* Consecutive Year Donor  
(Have questions regarding how your name is listed? Contact Zanne Gerrard at zanne@jps.net)

1856 Club (\$1,000 - \$2,499)  
Good for the Phi (\$500 - \$999)

+ New Donor and/or Class Member '01-'10 for match

High Street (\$300 - \$499)  
Friends (up to \$299)

## Star & Crescent Eating Club

Kim Ladd '13, Senior Steward, Matt Adelman '13, Junior Steward; Joan Charlotte Matelli '92, S&C Chair

The Star and Crescent continues its successful run with another wonderful year. Lunches and dinners consistently sell out, with our highest numbers being 94 lunches and 154 dinners. Thursday afternoon soups have become a popular campus event; in particular, Grilled Cheese and Tomato Bisque has quite a cult following. Tuesday afternoons – when we serve quesadillas, burritos, and enchiladas – are also very busy, typically selling out in 15 minutes.

We continue to make major capital improvements. This year, we invested a significant amount of money into purchasing and installing new grease traps. These devices will reduce the waste going into the environment.

Looking forward, we will be fixing the walk-in refrigerator, which has been giving us some trouble and has needed servicing. We are very optimistic about the rest of the year. Customer loyalty has been building steadily, and we expect this trend to continue into the warmer months. To be comparable with other campus dining options, we have raised the prices of our meals.

We have also started charging extra for take-out, to offset our packaging costs and to reduce waste. Despite these changes, we have not seen a negative impact on our numbers.

In addition to posting our menu on the *Wesleying blog*, we also now use social media tools to reach more customers and publish our delicious menu options. Follow @star\_crescent on twitter, and 'like' the Star and Crescent Eating Club on Facebook!



## Alpha Delta Phi Society Report

KJ Iribe '04, Leah Stern '06, Zanne Gerrard '94, and Joan Charlotte Matelli '92, Society Governors

The breaking news from the Alpha Delta Phi Society Convention is that after continued negotiation, the Fraternity has granted our request for a waiver to use the Alpha Delta Phi Society name for our new affiliate at the University of Pennsylvania.

It has been a year of unheralded growth for the Society. We now have three developing affiliates at Harvard, UPENN, and the University of Vermont. Our newly chartered Granite Chapter at the University of New Hampshire continues to thrive. The Stanford Chapter has come back from two members to over 50 in the last three years. They join the continuing success of the Brunonian, Columbia, and Middletown chapters and the Bowdoin Graduate Chapter.

The Society is also pursuing expansion opportunities at Tufts University and Binghamton University – and we seek volunteers interested in serving as pledge-masters and advisors. Contact thom.clark@gmail.com.

Beyond our own front door, Middletown alumni are active on every level of the National Society. From leading workshops at Convention to guiding new affiliate chapters, Middletown members are crucial to the contributions and well being of the greater Alpha Delta Phi Society.

Last month, 16 Middletown members attended Convention in support of our newly rejuvenated Stanford Chapter – winning the award for the largest attending contingent.



Middletown alumni host Regional Graduate Organization events, participate in a multitude of Affiliate events including Pledgings and Initiations, sponsor new members, aid undergraduates in the transition to graduate membership, and continue to leave their mark on the Society.

In addition to our four graduate Middletown Governors (KJ, Leah, Zanne, and Joan), **Spencer Ewall '12** was elected as a student governor, and **Kimberly Ladd '13**, was elected President of the Society's Undergraduate Parliament, a body composed of undergraduates from every chapter and affiliate.

We encourage you to learn more about the Society, and find opportunities to get involved, at [www.adps.org](http://www.adps.org)

## Finance Committee Report

Robert Alvarez '96, Finance Chair; William Wasch '52, ALS Treasurer; William Vasiliou, Jr. '86, Accountant

### Comparative Statement of Income and Expense As of December 31, 2010 (unaudited)

INCOME		EXPENSE	
Alpha Delta Phi Rent	\$ 93,925	Real Estate Taxes	\$ 13,083
2010 Annual Fund Loyalty Drive	\$ 50,878	Insurance	\$ 13,199
Other Income	\$ 4,466	Alumni Activities	\$ 6,990
		House Expenses	\$ 19,984
		Capital/House Improvements	\$ 51,451
		Capital Reserve	\$ 20,000
		Accounting/Finance	\$ 6,810
		Mail/Office	\$ 9,993
		Miscellaneous	\$ 888
<b>Total Income</b>	<b>\$149,269</b>	<b>Total Expenses</b>	<b>\$142,398</b>
<b>Excess Revenues</b>	<b>\$ 6,871</b>		
<b>Starting Cash</b>	<b>\$ 37,351</b>		
<b>Add: Excess Revenues</b>	<b>\$ 6,871</b>		
<b>Cash on Hand</b>	<b>\$ 44,222</b>	<b>Outstanding Debt</b>	<b>\$0</b>

2010 was another successful year for the Finance Committee, as we continued to work on budgeting and analysis to ensure both that the organization is being run prudently today, and that we are planning adequately for tomorrow. In order to do so, we work closely with House & Properties to match prioritized projects and needs with the resources necessary to see them completed. Together these efforts should keep the House in its current fine form for many years to come.

We recently reviewed the past 10 years of ALS financial results. Jumping out from this exercise was both the tremendous generosity of our members and the enormous financial commitment house ownership entails. Over the past 10 years, the ALS has:

- Raised \$785k in donations
- Invested \$751k in the physical structure of the House
- Paid off all of our debt (~\$150k ten years ago) and remained debt-free since
- Held our rent increases to 3.9% per year, significantly below the 5.2% increase the University has averaged over the same time period

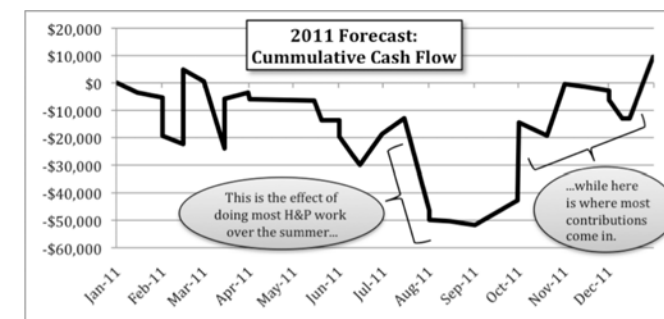
Note that this last point in particular is something we hope to continue, and our ability to do so is directly dependent upon the continued generosity of our donors.

Some necessary House projects exceed our ability to fund them in a single year, meaning that addressing them requires either borrowing the necessary money or setting aside funds for them over time. As part of paying off our debt a few years ago, the Board committed to a program whereby we make yearly

contributions to a reserve fund for these big-ticket items. This fund has just over \$70k in it today, and we have budgeted an additional \$20k contribution this year. Plans currently call for drawing from this fund in order to install sprinklers in the House in 2013. Absent a reserve fund program, it would be impossible to complete projects like sprinklers without going back into debt, an approach the Board prudently would like to avoid.

One issue we face as an organization is that the bulk of our alumni donations occurs towards the end of the year while our main use of them — house maintenance and improvements — is primarily done over the summer.

As the graph below shows, this creates a cash flow challenge during the year itself. To mitigate this we aim to close each year with significant cash on hand, but any movement in the future towards giving occurring earlier in the year would also be helpful.

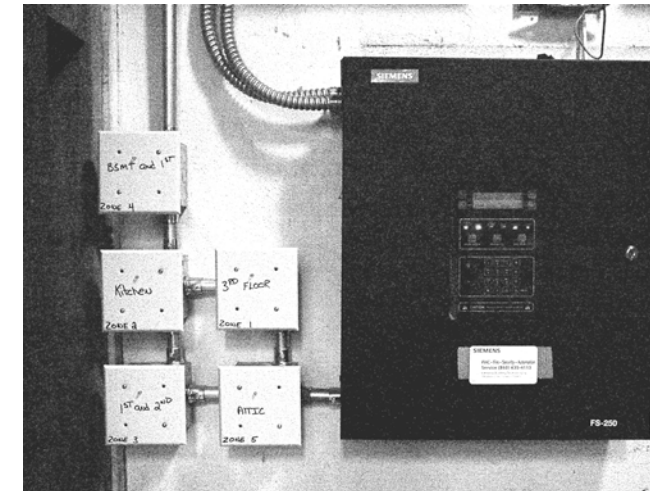


Any member with questions or concerns regarding our financial condition or planning should not hesitate to contact Finance Chair Robert J. Alvarez '96 at robertjalvarez@gmail.com.

## House and Properties Report

Leslie Starr '03, House & Properties Chair

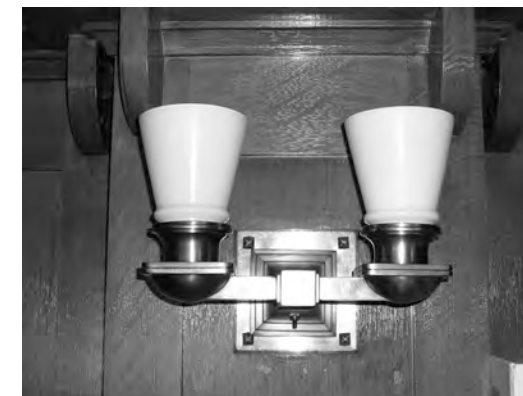
The first big project last year was to replace our aging fire alarm panel with a new one.



The new fire alarm panel showing five new indicator boxes that monitor peripherals.

The new panel accommodates "addressable peripherals," and all the heat detectors, smoke alarms, and pull stations communicate regularly with the main panel to confirm that they are working properly. We also changed the way that the fire alarm panel reports trouble: our new dialer panel uses dedicated telephone lines to call a monitoring company, which in turn calls the Middletown Fire Department. (We had previously used a system where a line communicated with an adjacent University residence hall up the hill, but that system developed problems, and the University wanted us to assume responsibility for our own reporting.) The total cost of the new panel was \$5,062.

On the aesthetic front, we were able to replace the brass sconces that light our front hall and living room with lovely fixtures that use energy-efficient bulbs and stay straight on the wall. Thank you to sibling Tussy Alam '07 for spotting these attractive lights. The cost was \$4,647.



New brass wall sconces grace the front hall and living room, and use our original back plates and new CFLs.

We always tackle a roofing issue, so last summer we relined the gutters on our main roof with an EPDM rubber membrane, which should last us twenty years — or until we replace the entire main roof. Once the gutter leaks were stopped, we replaced many rotted dentils (the decorative "supports" under the edge of the roof) with ones custom-made from Azek, which will never rot. At a cost of \$28,060, the gutters aren't leaking and the house has all its teeth again!

And in the fall, at a cost of \$13,642, we finally repaired the chimney on the High Street side of the building and rebuilt the entire top of the other chimney, closest to the parking lot. The mason was able to reconstruct it to look very much like the original one, but without the huge crack it had developed. We also completed minor repairs on the bluestone patio, some railings, and some small areas on the roof on the house for \$8,251.



This shows the rebuilt chimney on the left, and repointed one on the right, and many replaced dentils under the roof edges.

Big thanks to all of you who have contributed to the ALS and made these projects possible. Our house is in better shape every year because of all our efforts, and those of the undergrads who maintain it on a daily basis. Our house is "good for the Phi!"

### H&P Fun Fact

**Did you know that the timer that controls the front porch lights is located in the Boiler Room?**